



WNB FINANCIAL
MORE THAN A BANK

Health Savings Account (HSA) Information for Application

First Name: _____ M.I. _____ Last Name: _____
(Please Print)

Gender: Male _____ Female _____ Policy Type: Family: _____ Self: _____

Home Address: _____ City, State, Zip: _____

***If different from home address**

*Mailing Address: _____ City, State, Zip: _____

Home Phone: _____ Cell Phone: _____

Mother's Maiden Name: _____ Your Date of Birth: _____

Social Security Number: _____ Email Address: _____

Driver's License #: _____ State: _____ Issue date: _____ Exp Date: _____
(Please include photocopy of current driver's license, state id, or passport)

Employer: _____ Work Phone #: _____

Occupation: _____

Checks: Yes _____ No _____ Debit Card: Yes _____ No _____ Internet Banking: Yes _____ No _____

Beneficiary Information:

Primary Beneficiary Name: _____

Address & Phone # _____

Social Security Number & Date of Birth: _____

Relationship to Account Owner: _____

Contingent Beneficiary Name _____

Social Security Number & Date of Birth: _____

Relationship to Account Owner: _____

Account Applicant's Signature: _____

Authorized Signer Printed Name: _____

Authorized Signer Signature: _____